

Notification of Major Holdings

To be sent to BaFin via Fax (++49-(0)228-4108-3119) or via mail (BaFin, Referat WA 13, Marie-Curie-Str. 24-28, 60439 Frankfurt am Main) and to the issuer via fax or mail

Notification of Major Holdings

or

Correction of a notification of Major Holding published on _____ (date of publication)

1. Details of issuer (name, address)

HSBC Trinkaus & Burkhardt AG, Königsallee 21/23, 40212 Düsseldorf

2. Reason for notification (multiple reasons possible)

- Acquisition/disposal of shares with voting rights
- Acquisition/disposal of instruments
- Change of breakdown of voting rights
- Other reason: Voluntary group notification with triggered threshold only on subsidiary level due to internal restructuring

3. Details of person subject to the notification obligation

Name and, if applicable, date of birth:

HSBC Holdings plc

City and country of registered office (if applicable):

London, United Kingdom

4. Names of shareholder(s) holding directly 3% or more voting rights, if different from 3.

HSBC Germany Holdings GmbH

5. Date on which threshold was crossed or reached: 01.10.2018

6. Total positions

| | % of voting rights attached to shares (total of 7.a.) | % of voting rights through instruments (total of 7.b.1. + 7.b.2.) | Total of both in % (7.a. + 7.b.) | Total number of voting rights of issuer |
|---------------------------------------|---|---|----------------------------------|---|
| Resulting situation | 80,67% | 0,00% | 80,67% | 34088053 |
| Previous notification (if applicable) | 77,84% | n/a% | n/a% | |

| 7. Notified details of the resulting situation | | | | |
|---|--------------------------|----------------------------|--------------------------|----------------------------|
| a. Voting rights attached to shares (Sec. 33, 34 WpHG) | | | | |
| ISIN | absolute | | in % | |
| | direct (Sec. 33 WpHG) | indirect (Sec. 34 WpHG) | direct (Sec. 33 WpHG) | indirect (Sec. 34 WpHG) |
| DE0008115106 | 0 | 27498050 | 0,00% | 80,67% |
| | | | % | % |
| Total | 27498050 | | 80,67% | |

| b.1. Instruments according to Sec. 38 para. 1 No. 1 WpHG (please use annex in case of more than 3 instruments) | | | | |
|--|-----------------------------|-------------------------------|------------------------|--------------------|
| Type of instrument | Expiration or maturity date | Exercise or conversion period | Voting rights absolute | Voting rights in % |
| | | | | % |
| | | | | % |
| | | | | % |
| Total | | | | % |

| b.2. Instruments according to Sec. 38 para. 1 No. 2 WpHG (please use annex in case of more than 3 instruments) | | | | | |
|--|-----------------------------|-------------------------------|-----------------------------|------------------------|--------------------|
| Type of instrument | Expiration or maturity date | Exercise or conversion period | Cash or physical settlement | Voting rights absolute | Voting rights in % |
| | | | | | % |
| | | | | | % |
| | | | | | % |
| Total | | | | | % |

| 8. Information in relation to the person subject to the notification obligation (please tick the applicable box): | | | |
|---|--|--|---|
| <input type="checkbox"/> Person subject to the notification obligation is not controlled <u>and</u> does itself not control any other undertaking(s) holding directly or indirectly an interest in the (underlying) issuer (1.). | | | |
| <input checked="" type="checkbox"/> <u>Full</u> chain of controlled undertakings starting with the ultimate controlling natural person or legal entity (in case of more than 4 undertakings an annex is requested; the annex can be either a table or a qualified organizational chart; a qualified organizational chart contains only the information of a table; in case of a table please <u>always</u> provide <u>only</u> to BaFin also a basic organizational chart): | | | |
| Name | % of voting rights (if at least held 3% or more) | % of voting rights through instruments (if at least held 5% or more) | Total of both (if at least held 5% or more) |
| HSBC Holdings plc | % | % | % |
| HSBC UK Holdings Limited | % | % | % |
| HSBC Bank plc | % | % | % |
| HSBC Germany Holdings GmbH | 80,67% | 0,00% | 80,67% |

9. In case of proxy voting according to Sec. 34 para. 3 WpHG

(only in case of attribution of voting rights pursuant to Sec. 34 para. 1 sent. 1 No. 6 WpHG)

Date of general meeting:

Holding position after general meeting: % (equals voting rights)

10. Other useful information

01-10-2018

Date,


.....
Signature